

**Lake County International Charter School (LCICS)  
Securities Transfer Request Form**

Shares can be directly transferred from your brokerage account to LCICS's account. Complete the form below and send a signed copy to your broker. Only your broker can initiate the transfer. Some brokerage firms require this letter to be notarized. Please check with your broker about additional requirements.

*Please also fax a copy of this completed form to Karl Reichman at 707.987.8314*

**DATE** \_\_\_\_\_

**TO** \_\_\_\_\_ (Broker Name)

\_\_\_\_\_ (Brokerage Firm)

\_\_\_\_\_ (Broker Phone Number)

**Please accept this "letter" as your authorization to irrevocably transfer:**

\_\_\_\_\_ (name of stock) \_\_\_\_\_ (number of shares)

\_\_\_\_\_ (name of stock) \_\_\_\_\_ (number of shares)

\_\_\_\_\_ (name of stock) \_\_\_\_\_ (number of shares)

**Which, you hold in the name of**

\_\_\_\_\_ (account title at brokerage firm)

**from my account number** \_\_\_\_\_ **to the account of LCICS:**

**Clearing #** \_\_\_\_, **FBO Account #** \_\_\_\_\_

Lake County International Charter School  
15872 Armstrong Street  
PO Box 984  
Middletown, CA 95461  
Phone: 1.707.987.3063  
Fax: 1.707.987.8314  
LCICS Tax ID: 01-0780934

**Brokerage Company**  
Charles Schwab  
XXXX Main St  
Middletown, CA 95461  
Phone: 1 XXX.XXX.XXXX  
Fax: 1.XXX.XXX.XXXX

**Signature(s) of account owner(s):**

\_\_\_\_\_  
*Please provide LCICS with my name as donor of this gift.*

**Gift Designation (purpose of gift)**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please note: LCICS does not hold onto stocks donated. Immediate upon receipt said securities will be sold and the amount received will be your donation to the school.  
- LCICS is recognized by the U.S. Internal Revenue Service as a 501(c)(3) tax-exempt nonprofit organization. Contributions to LCICS are tax deductible to the extent provided by U.S. law. For more information about making a gift to LCICS, please call K. Reichman, Director at +1.707.987.3063 or e-mail us at [kreichman@lcics.org](mailto:kreichman@lcics.org). -